EZ4YouTech.com
AI MADE EASY FOR YOUR BUSINESS

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Lead Intake Form

What happens next

- **Follow up:** within 48 hours.
- **Pilot:** requires BYOS — Bring your own AI Subscription; usage billed separately.
- **Registration link:** only after we qualify your fit.
- **Demo accounts:** — no real PHI or regulated client data.

Date: _____
Heard about us: _____
Company: _____
Contact name: _____
Job title: _____
Email: _____
Phone: _____

I am:
- ☐ A business
- ☐ Individual (partner interest)
- ☐ Testing the platform

What daily work to improve?
No passwords, SSNs, client PHI, or regulated documents.

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Industry:
- ☐ Real estate
- ☐ Law
- ☐ Pharmacy
- ☐ Auto
- ☐ Other
- ☐ Insurance
- ☐ Medical
- ☐ Accounting
- ☐ Home svc

Company size:
- ☐ Solo
- ☐ 2–10
- ☐ 11–50
- ☐ 50+

Looking for:
- ☐ Free 2-month pilot
- ☐ Ready to subscribe now
- ☐ Partner program
- ☐ More information first

AI provider account:
- ☐ Already have account
- ☐ Will open before go-live
- ☐ Not ready — need help

AI providers:
- ☐ OpenAI
- ☐ Together
- ☐ Groq
- ☐ xAI
- ☐ Azure OpenAI
- ☐ Other

Best way to reach you:
- ☐ Email
- ☐ Phone
- ☐ Online calendar

Consent

- ☐ I agree EZ4YouTech.com may contact me about products and pilots. I have read the Privacy Policy and Terms of Service at ez4youtech.com. I may opt out of marketing email by replying unsubscribe or emailing connect@ez4youtech.com.
- ☐ Two bills (pilot/paid): platform fee may be waived; AI usage billed separately by my provider.

Signature _____ **Printed name** _____ **Date signed** _____

Internal — partner / presenter (prospect does not fill)

Captured by: _____ **Partner / org:** _____
Partner Name/ID: _____ **Notes:** _____

Attribution:
- ☐ Platform (EZ4YouTech.com)
- ☐ Partner (name/ID above)

Transcribe to Lead CRM within 48 hours · Intake URL/QR in Leads dashboard

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