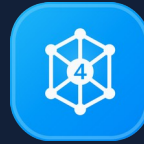




www.ez4youtech.com



EZ4YouTech.com



aiplatformusa.ez4youtech.com

Explain landscape quotes and close open proposals faster

AI tools for landscape offices: quote explainers, follow-up, and email in one workflow

About 15 minutes · One live workflow on the platform (~5-7 minutes)



Presented by: Mohd Naeem, Founder & CEO

25+ years in development, architecture, and DevSecOps. Enterprise experience, built for small business teams

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Agenda

What we will cover in about 15 minutes

Section	Topics	Time
1	Problem · What we built · Keep your tools · How it works	~5 min
2	Four walkthroughs (2 deep workflows · CRR · BEP) · One-time setup	~8 min
3	Save on AI usage · Starter Free · Paid plans	~2 min
4	Get involved · Q&A	Open



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AI MADE EASY FOR YOUR BUSINESS

The problem

Tackle the daily work that slows you down

AI built for your industry

- ✓ We augment your existing tools (field service and estimating tools). We do not replace them.
- ✓ Quotes, follow-ups, and homeowner email in clear steps, not a blank ChatGPT tab
- ✓ Same workflow every time. Paste scope lines once, move to the next step. No re-typing between apps
- ✓ Human review before every send. Drafts only, not autopilot.

What we solve

Time · Money · Priority

- ✓ Time: hours back on quote explanations and cold-proposal follow-up
- ✓ Money: jobs won when homeowners understand scope and price
- ✓ Priority: finish office email while crews are in the field





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AI MADE EASY FOR YOUR BUSINESS

What we built

One login, landscaping apps, and everyday business tools

Your company workspace

- ✓ One business account
- ✓ Landscaping industry chosen once
- ✓ Team logins by plan

Landscaping Apps

- ✓ Landscape estimate explainer and service follow-up
- ✓ Work orders, maintenance plans, crew dispatch handoff

Everyday Tools

- ✓ Client Relationship Reminders and Bulk Email Processor
- ✓ Seasonal campaigns (catalog — not hero live demo)



How It Feels After the Site Walk

- ✓ Open Explain a landscape quote, run step one, tap Continue. Pick accept, defer, or decline.
- ✓ Landscape Estimate Explainer → branch → follow-up steps → Email: same path every quote
- ✓ Your admin connects your AI account once (OpenAI, Together, Groq, xAI, and more)
- ✓ We augment your existing tools (field service and estimating tools). We do not replace them.



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AI MADE EASY FOR YOUR BUSINESS

Keep your tools · Skip the ChatGPT gaps

Sound familiar? Free ChatGPT helps, but workflow, data use, and provider lock-in still cost you

Your field & office tools

Jobber, Aspire, or similar — schedules stay where they are

Estimate and invoicing

Your pricing and homeowner portals

Free ChatGPT or Copilot

- ✗ Open a blank chat and explain every landscape quote
- ✗ Consumer chat plans may use prompts for training depending on your vendor plan
- ✗ You are bound to one AI provider and one personal account

With EZ4YouTech.com

- ✓ One quote workflow: branch on homeowner decision with Continue
- ✓ **Your company workspace and your AI accounts; training policies follow your provider settings**
- ✓ **Your admin connects once: OpenAI, Together, Groq, xAI, and more. Pick what you use**

We augment your existing tools (field service and estimating tools). We do not replace them.



How it works

Three steps for your team. No IT project required.

1

Connect once

- ✓ Your admin links your company's AI account once
- ✓ The whole office shares one secure workspace

2

Explain a Landscape Quote

- ✓ Landscape Estimate Explainer → branch (accepted / deferred / declined) → Email
- ✓ Tap Continue between steps. Same path every quote.

3

Try or trial

- ✓ Try Starter free at \$0, or trial Growth on a guided pilot
- ✓ 2 months platform fee waived when you enroll on Growth or Full (not Starter Free)
- ✓ Test on real quotes before you decide

What you bring

- ✓ Connect your AI provider account: OpenAI, Together, Groq, xAI, and more

You pay your AI provider directly. Our platform fee covers apps and workspace, not your token usage.



Walkthrough 1: Explain a Landscape Quote

Scenario 1

The customer does not understand the line items. The quote goes cold.

- ✗ Landscape lines need plain English before the customer says yes.
- ✗ Open quotes sit for days with no follow-up email drafted.
- ✗ Office staff re-type the same explanation for every similar job.

Solution 1: Estimate Workflow

Explainer → branch → follow-up steps → email.

- ✓ 1 · Landscape Estimate Explainer: Plain-language explanation
- ✓ 2 · Branch panel: Path-specific follow-up steps
- ✓ 3 · AI Email Automation: Send customer email or copy to Outlook

Explain the quote, pick accept/defer/decline, and send or paste in minutes.

Demo 1: Explain a Landscape Quote

Live on the platform · ~5 minutes · Industry workflow, then admin flash

- ✓ Explain a Landscape Quote: guided steps live on screen
- ✓ Tap Continue: context carries over, no copy-paste between tabs
- ✓ Admin flash: connect AI once, track usage against your provider bill

Customers Understand · Quotes Close Faster · Less Office Typing



Walkthrough 2: Follow Up on Open Quotes

Scenario 2

The quote went out. The customer has not said yes or no.

- ✗ Open quotes sit for days with no objection-specific follow-up drafted.
- ✗ Price, timing, and trust objections need different tone every time.
- ✗ Office staff copy old emails instead of branching on the real objection.

Solution 2: Quote Close Workflow

Follow-up → branch → email.

- ✓ 1 · Service Follow-Up: Follow-up draft with objection hints
- ✓ 2 · Branch panel: Tone and talking points for that path
- ✓ 3 · AI Email Automation: Send customer email or copy to Outlook

Pick the objection path, draft follow-up, and send the right close email.

Demo 2: Follow Up on Open Quotes

Live on the platform · ~3 minutes · Follow Up on Open Quotes · Branching demo

- ✓ Open Follow Up on Open Quotes
- ✓ Run step one → pick branch → next app prefilled
- ✓ Email Draft reflects the path you chose

Right Objection Path · Quotes Close Faster · Less Office Typing



Walkthrough 3: Client Follow-Up

Scenario 3

Birthdays and anniversaries slip when daily client work stacks up.

- ✗ You mean to send birthday notes, but client work wins every week.
- ✗ Each email is written from scratch or copied from an old template.
- ✗ Your CRM has the dates. Turning them into send-ready drafts still takes time.

Solution 3: Client Reminder Workflow

Three steps from CSV to sent email.

- ✓ 1 · Upload CSV: Rows ready for draft generation
- ✓ 2 · Review Drafts: Edit anything before you approve
- ✓ 3 · Send: Send approved emails from your account

Review drafts, send all due reminders, or set auto-send and forget the follow-up pain.

Demo 3: Client Reminders

Live on the platform · ~2 minutes · Clients feel remembered

- ✓ CSV in → AI drafts birthday and anniversary emails in minutes
- ✓ Review and tweak drafts once: approve what you like
- ✓ Send from Microsoft 365: stay in touch without rewriting every note

Stay in Touch · Clients Feel Remembered · Less Manual Typing



Walkthrough 4: Inbox Backlog

Scenario 4

Saved emails and replies pile up faster than you can write them.

- ✗ Leads and client threads wait in your inbox or saved folder.
- ✗ Starting each reply from scratch eats the hour you needed for client work.
- ✗ Copy from ChatGPT still means paste, fix tone, and send one at a time.

Solution 4: Bulk Email Workflow

Three steps from inbox to sent replies.

- ✓ 1 · Import: Messages queued for drafting
- ✓ 2 · Review Drafts: Edit any message before you approve
- ✓ 3 · Send: Send from Microsoft 365

Batch draft replies, approve once, send from your inbox.

Demo 4: Bulk Email

If time permits · Live on the platform · ~2 minutes · Full plan

- ✓ Saved emails or inbox sync → batch draft replies in minutes
- ✓ Review AI drafts once: fix tone before you approve
- ✓ Approve the batch and send from Microsoft 365: backlog cleared faster

Clear the Backlog · Faster Replies · Less Copy-Paste



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One-time setup

What your admin sees once: recap of the live admin flash

Company setup: admin connects once, team runs apps every day

- ✓ Setup tab: connect AI accounts once (OpenAI, Together, Groq, xAI, and more) · keys encrypted
- ✓ Provider comparison table: pick what you already use · set try-order once
- ✓ AI usage tab: token totals by provider and by app. Reconcile with your provider invoice

Platform fee covers apps and workspace · AI usage is a separate bill from your provider

About 15 minutes for admin to connect AI once; office staff can run a quote workflow the same day.



How We Help You Save on AI Usage

Pay for what you use, not a fixed chat license every month

Chat plans charge every person every month, even on quiet weeks. Your provider bill tracks actual work.

Your team's use	Pay for what you use	Fixed chat license anyway
Light Usage month 100s of emails · 100s of quotes, listings, or analyses/mo	Often about \$10-25/mo on your provider bill	About \$100-125/mo for 5 ChatGPT Business or Claude Team logins
Heavy Usage month 1000s of documents + 1000s of emails/mo	Often about \$40-90/mo busy months often stay under \$100	Same monthly bill · Copilot add-on about \$90-105/mo (+ Microsoft 365)

You pay for logins, not for every listing or email. EZ4YouTech.com shows which apps and people drive cost so you can spot waste and plan spend.



EZ4YouTech.com

AI MADE EASY FOR YOUR BUSINESS

Try Starter Free

Trial real apps at \$0 · connect your AI provider account once · no platform fee

Starter Free

\$0/mo

Permanent free tier.
Connect your AI provider account.
Great for trials, demos, and solo champions.

What you get on Starter Free

- ✓ 5 utility + 5 industry apps for your vertical (same breadth as Growth)
- ✓ 35 AI runs, 12 uploads, and 50 emails per month
- ✓ 21-day run history · 75 MB storage · admin + 1 agent seat
- ✓ Connect OpenAI, Groq, Together, xAI, and more once in Setup
- ✓ Upgrade to Growth (\$59) when daily volume and team size grow

Platform fee stays \$0 on Starter Free. AI usage is billed by your provider (we do not markup tokens).



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AI MADE EASY FOR YOUR BUSINESS

Paid plans when you scale

Growth is the default for daily teams · yearly billing saves one month

Growth

Standard

\$59/mo

- ✓ Up to 5 agents
- ✓ 10 apps · daily ops

Full

Elite

\$119/mo

- ✓ Up to 10 agents
- ✓ 20 apps · bulk email

Enterprise

Scale

From \$199/mo

- ✓ Up to 25 users
- ✓ Contact sales

Guided pilot trial (qualified teams)

- ✓ 2 months platform fee waived when you enroll on Growth or Full (not Starter Free)
- ✓ We help your admin connect your AI provider account once during onboarding

Two bills: platform fee to us · AI usage to your provider (no markup from us). See www.ez4youtech.com/pricing



Your Data & Security

Storage, defense, incident response, controls, retention, and certifications

What We Store

- ✓ **MongoDB Atlas** and **Azure Blob**: files, app runs, email, CSV.
- ✓ Scoped to **company workspace**.
- ✓ **No data sale; no model training**.

How We Defend It

- ✓ **HTTPS-only, Key Vault, encrypted credentials, tenant isolation**.
- ✓ Passwords **hashed**; keys **never logged**; **rate limits** and **WAF**.
- ✓ **Connect your AI provider** — your provider terms apply.

If Something Goes Wrong

- ✓ **Incident runbook**: contain, **rotate keys**, preserve logs.
- ✓ Notify customers without undue delay; **72 hours** for personal data.
- ✓ **Cyber insurance** and counsel as needed.

What You Can Do

- ✓ **Agents** clear files, analyses, runs, and import history.
- ✓ Admins **purge org-wide workspace data** from **Company setup**.
- ✓ **Strong passwords**; limit admin seats; review uploads.

Retention & Purge Policy

- ✓ **10 most recent** files, analyses, and runs per category.
- ✓ Email batches removed after **90 days**; **privacy policy** on deactivation.
- ✓ Compare flows are **session-only** (no long-term vault).

Certifications & Standards

- ✓ **Enterprise-ready architecture**.
- ✓ No **SOC 2, ISO 27001, or HIPAA** claim on Standard unless **Enterprise contract**.



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AI MADE EASY FOR YOUR BUSINESS

Two ways to get involved

Thank you · Questions welcome · We follow up within 48 hours

Ready to get started?

Share company, industry, and team size for a guided Growth pilot follow-up (qualified teams).



Scan to open

www.ez4youtech.com/lead/intake

Share an idea: we'll make it for you

Time, money, or priority: tell us daily work worth fixing and we'll shape a guided workflow.



Scan to open

www.ez4youtech.com/persona/intake

We help your admin connect AI accounts once during pilot onboarding.

Thank you · Questions?

AI made easy for your business. Try free for 2 months.

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