



EZ4YouTech.com

Summarize visits and explain care to patients faster

AI tools for clinics and outpatient practices: intake summary, patient education, and email in one workflow

About 8 minutes of slides · Three live demos on the platform (~7 minutes)



Presented by: Mohd Naeem, Founder & CEO

25+ years in development, architecture, and DevSecOps. Enterprise experience, built for small business teams

www.ez4youtech.com · connect@ez4youtech.com · +1 (214) 404-2319



Agenda

What we will cover in the next few minutes

Section	Topics	Time
1	Problem · What we built · Keep what works · Sound familiar · How it works	~3 min
2	Three walkthroughs: Visit · Reminders · Bulk Email (scenario, solution, demo on each slide)	~8 min
3	Common questions · Pilot · Pricing · Why trust us · AI Platform tech stack	~4 min
4	Your next step · Q&A	Open



EZ4YouTech.com

AI MADE EASY FOR YOUR BUSINESS

The problem

Tackle the daily work that slows you down

AI built for your industry

- ✓ We augment your existing tools (EHR and patient portals). We do not replace them.
- ✓ Visit summaries, patient education, and follow-up in clear steps, not a blank ChatGPT tab
- ✓ Same workflow every time. Paste intake once, move to the next step. No re-typing between apps
- ✓ Human review before every send. Drafts only, not autopilot.

What we solve

Time · Money · Priority

- ✓ Time: hours back on intake summaries and patient education drafts
- ✓ Money: patients stay engaged when follow-up goes out on schedule
- ✓ Priority: finish visit notes that pile up between rooms



EZ4YouTech.com

AI MADE EASY FOR YOUR BUSINESS

What we built

One login, medical apps, and everyday business tools

Your company workspace

- ✓ One business account
- ✓ Medical industry chosen once
- ✓ Team logins by plan

Medical Apps

- ✓ Clinical intake summary and patient education
- ✓ Care plans, prior auth letters, shift handoff

Everyday Tools

- ✓ Client Relationship Reminders and Bulk Email Processor
- ✓ Documents and compliance review

How It Feels Between Visits

- ✓ Open Summarize visit intake, run step one, tap Continue. The next app opens with your draft.
- ✓ Clinical Intake Summary, Patient Education Explainer, and AI Email Automation: same path every visit
- ✓ Your admin connects your AI account once (OpenAI, Together, Groq, xAI, and more)
- ✓ We augment your existing tools (EHR and patient portals). We do not replace them.



EZ4YouTech.com

AI MADE EASY FOR YOUR BUSINESS

Keep what already works

Your existing tools, plus a writing and email layer

Your EHR & scheduling

Charts, appointments, and billing stay where they are

Patient portals

Your existing portal and messaging tools

EZ4YouTech.com

Visit summaries, patient education, and email. Same path each time.

We augment your existing tools (EHR and patient portals). We do not replace them.

Faster Summaries · Clear Patient Education · Less Staff Typing



EZ4YouTech.com

AI MADE EASY FOR YOUR BUSINESS

Sound familiar?

Staff paste intake forms into ChatGPT with no clinic review trail

Free ChatGPT or Copilot

- ✗ Open a blank chat and re-summarize every visit from scratch
- ✗ Copy summary, patient education, and follow-up in separate steps
- ✗ **Free ChatGPT or Copilot may use your prompts for training and model improvement**
- ✗ **You are tied to one provider and one personal account**

With EZ4YouTech.com

- ✓ One visit workflow: same steps every time with Continue
- ✓ Summarize visit intake: Clinical Intake Summary, Patient Education Explainer, AI Email Automation
- ✓ **Your company workspace and your AI accounts. We do not train on your client data**
- ✓ **Your admin connects your provider once: OpenAI, Together, Groq, xAI, and more**



EZ4YouTech.com

AI MADE EASY FOR YOUR BUSINESS

How it works

Three steps for your team. No IT project required.

1

Connect once

- ✓ Your admin links your company's AI account once
- ✓ The whole office shares one secure workspace

2

Summarize Visit Intake

- ✓ Clinical Intake Summary → Patient Education Explainer → AI Email Automation
- ✓ Tap Continue between steps. Same path every visit.

3

Try free

- ✓ 2-month pilot with platform fee waived
- ✓ Test on real visit intake before you decide

You pay your AI provider directly. Our fee covers the apps and workspace, not your token usage.



Walkthrough 1: Summarize Visit Intake

Scenario 1

Intake forms are in. The patient still needs plain-language follow-up.

- ✗ Visit summaries take too long before the next patient arrives.
- ✗ Condition and medication explanations are rewritten every time.
- ✗ Prior auth letters wait until someone has a quiet hour.

Solution 1: Visit Workflow

Three steps, same path every visit.

- ✓ 1 · Clinical Intake Summary: Visit summary draft for EHR paste
- ✓ 2 · Patient Education Explainer: Plain-language condition and med explanation
- ✓ 3 · AI Email Automation: Send patient follow-up or copy to Outlook

Summarize intake, draft patient education, and send follow-up in one path.

Demo 1: Summarize Visit Intake

Live on the platform · About 3 minutes · Starter plan and above

- ✓ Open Summarize Visit Intake
- ✓ Clinical Intake Summary, Patient Education Explainer, AI Email Automation
- ✓ Tap Continue between steps. Same path every visit.



Scan to open

aiplatformusa.ez4youtech.com

Faster Summaries · Clear Patient Education · Less Staff Typing



EZ4YouTech.com

AI MADE EASY FOR YOUR BUSINESS

Walkthrough 2: Client Follow-Up

Scenario 2

Birthdays and anniversaries slip when daily visit work stacks up.

- ✗ You mean to send birthday notes, but client work wins every week.
- ✗ Each email is written from scratch or copied from an old template.
- ✗ Your CRM has the dates. Turning them into send-ready drafts still takes time.

Solution 2: Client Reminder Workflow

Three steps from CSV to sent email.

- ✓ 1 · Upload CSV: Rows ready for draft generation
- ✓ 2 · Review Drafts: Edit anything before you approve
- ✓ 3 · Send: Send approved emails from your account

Review drafts, send all due reminders, or set auto-send and forget the follow-up pain.

Demo 2: Client Reminders

Live on the platform · About 2 minutes · Growth plan and above

- ✓ Open Client Relationship Reminders
- ✓ Upload your client CSV and review draft emails.
- ✓ Approve and send from Microsoft 365.



Scan to open

aiplatformusa.ez4youtech.com

Stay in Touch · Clients Feel Remembered · Less Manual Typing



Walkthrough 3: Inbox Backlog

Scenario 3

Saved emails and replies pile up faster than you can write them.

- ✗ Leads and client threads wait in your inbox or saved folder.
- ✗ Starting each reply from scratch eats the hour you needed for client work.
- ✗ Copy from ChatGPT still means paste, fix tone, and send one at a time.

Solution 3: Bulk Email Workflow

Three steps from inbox to sent replies.

- ✓ 1 · Import: Messages queued for drafting
- ✓ 2 · Review Drafts: Edit any message before you approve
- ✓ 3 · Send: Send from Microsoft 365

Batch draft replies, approve once, send from your inbox.

Demo 3: Bulk Email

Live on the platform · About 2 minutes · Full plan and above

- ✓ Open Bulk Email Processor
- ✓ Upload saved emails or sync inbox, review AI drafts
- ✓ Approve the batch and send.



Scan to open

aiplatformusa.ez4youtech.com

Clear the Backlog · Faster Replies · Less Copy-Paste



EZ4YouTech.com

AI MADE EASY FOR YOUR BUSINESS

Common questions

Plain answers we give clinicians and practice managers

Already using ChatGPT?

- ✓ Same workflow every time, not a blank chat each time
- ✓ Steps connect in one company workspace, not personal chats

Why another subscription?

- ✓ Our fee covers apps and workspace, not AI usage
- ✓ You pay your provider directly; 2-month pilot waives platform fee

We have an EHR and patient portal

- ✓ Keep those tools. We finish summaries and patient email
- ✓ Paste our drafts into your EHR or portal as you do today

Which plan fits us?

- ✓ Starter: Setup admin + up to 2 app users
- ✓ Growth: up to 5 users · Full unlocks Bulk Email Processor



EZ4YouTech.com

AI MADE EASY FOR YOUR BUSINESS

Plans and Founding Rates

Free 2-month pilot · Founding rates for our first 50 customers

Plan	Regular	Founding	Team
Starter (Basic)	\$39	\$29	Admin + up to 2 app users
Growth (Standard)	\$59	\$49	Up to 5 app users
Full (Elite)	\$119	\$99	Up to 10 · Bulk Email Processor included
Enterprise	From \$199	From \$149	Up to 25 · contact us

AI usage is billed by your provider, not included in the platform fee.
Yearly billing saves one month · See ez4youtech.com/pricing

Try free for 2 months

- ✓ Platform fee waived on Starter, Growth, or Full
- ✓ We help your admin connect AI once
- ✓ Run all three live demos on real work
- ✓ Founding rates lock for early adopters



EZ4YouTech.com

AI MADE EASY FOR YOUR BUSINESS

Why trust EZ4YouTech.com

Built by a cloud developer and architect for small business teams

Founder credibility

25+ years in development, Architecture and DevSecOps, now for SMB.

Your data stays yours

Your AI accounts, your rules.
We do not resell prompts.

Real apps, not chat

Clear steps each day.
Tap Continue to open the next app.

Start small

Try free first, then add users and apps when you are ready.

Mohd Naeem, Founder & CEO | EZ4YouTech.com LLC | Frisco, TX | USA production platform live May 2026



EZ4YouTech.com

AI MADE EASY FOR YOUR BUSINESS

AI Platform Technology Stack

For Technical Audience · USA production posture · May 2026

Layer	Technology	Role
Edge and TLS	HTTPS	ez4youtech.com and aiplatformusa.ez4youtech.com
Application	FastAPI + Streamlit	REST API and agent or admin UI
Compute	Azure Container Apps	Health checks and tagged releases
Secrets	Azure Key Vault	JWT, encryption keys, Mongo URI
Database	MongoDB Atlas (M10)	Tenants and encrypted BYOS credentials
Storage	Azure Blob	tenant_id/ paths for documents
Email	AWS SES · Turnstile	Contact form delivery and CAPTCHA
AI routing	BYOS multi-provider	OpenAI, Together, Groq, xAI, and more

Enterprise-ready architecture. No SOC 2, ISO 27001, or HIPAA claims unless agreed in writing. Shared multi-tenant SaaS with logical isolation per tenant_id.

Full detail: ez4youtech.com/security.html#technology-stack



EZ4YouTech.com

AI MADE EASY FOR YOUR BUSINESS

Your next step

Book a walkthrough or try the platform on your next visit intake

1

Book a 30-minute demo

ez4youtech.com/contact
or call us

2

Try it free

2-month pilot; we help
with setup

3

Run your next visit summary

Summarize visit intake on
the platform

4

Run it on real work

Summary, patient
education, email with
Continue

30-minute demo · 2-month free pilot · connect@ez4youtech.com · +1 (214) 404-2319

EZ4YouTech.com · AI Made Easy for Your Business



EZ4YouTech.com

AI MADE EASY FOR YOUR BUSINESS

Q & A

Quick answers, then your questions

How is this different from ChatGPT?

- ✓ Same workflow every time. Steps connect with Continue. Work stays in your company workspace.

Do you replace our existing software?

- ✓ No. We augment your EHR and patient portal.

What about client reminders and bulk email?

- ✓ Client Relationship Reminders and Bulk Email Processor are on the platform today, on higher plans. We demo both live.

What does it cost after the free trial?

- ✓ Platform fee from \$29–\$99/mo founding rates; AI usage is billed by your provider separately.

Which plan fits a small team?

- ✓ Starter: Setup admin + up to 2 app users. Growth: up to 5. Full adds Bulk Email Processor for larger teams.

Is my client data safe?

- ✓ Your AI accounts and rules stay yours. We do not resell prompts. Your admin connects providers once.

How long does setup take?

- ✓ About 15 minutes for admin to connect AI once; staff can run a visit workflow the same day.

Still have questions? Ask us anything: connect@ez4youtech.com or book a 30-minute demo.



EZ4YouTech.com

Thank you

AI made easy for your business. Try free for 2 months.

Scan to book a demo or open the platform

Book a Demo



Scan to open

ez4youtech.com/contact

Open Platform



Scan to open

aiplatformusa.ez4youtech.com

Mohd Naeem · Founder & CEO · connect@ez4youtech.com · +1 (214) 404-2319